

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口，請使用本表格

Staple your
payment
here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of CIMC Vehicles (Group) Co., Ltd. (the “Company”) dated June 27, 2019 (the “Prospectus”). 本申請表格使用本集團(集團)股份有限公司(「本公司」)於2019年6月27日刊發的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或遊說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得以任何方式發送或派發或複製(不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” section in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄八「送呈香港公司註冊處處長及備查文件」一節所述的其他文件的副本已根據香港法例第32章公司(清盤及雜項條文)條例第342C條規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

Stock code : 1839

股份代號 : 1839

Maximum Offer Price : HK\$8.08 per H Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價：每股H股8.08港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(股款須於申請時以港元繳足，多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請程序的其他資料，閣下應將本申請表格連同應與招股章程一併閱讀。

Application Form 申請表格

To: CIMC Vehicles (Group) Co., Ltd.
The Sole Sponsor
The Joint Global Coordinators
The Joint Bookrunners
The Hong Kong Underwriters

致：中集車輛(集團)股份有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
香港承銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person (other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying CIMC Shareholder). Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：僅可就任何人士的利益作出一份申請(以合資格中集股東身份採用藍色申請表格提出的申請(如有)除外)。請參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / /
D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 13,250,000 shares) 申請香港發售股份數目(不超過13,250,000股股份)

Total amount 總額

HK\$ 港元

Name in English (in BLOCK letters) 英文姓名/名稱(正楷)

Family name or company name 姓氏或公司名稱

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Occupation in English 職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

Names of all other joint applicants in English (if any, in BLOCK letters) 所有其他聯名申請人的英文姓名/名稱(如有,正楷)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:如閣下不填寫本節,是項認購申請將視作為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)

For internal use 此欄供內部使用

For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀
Broker No. 經紀號碼 Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see “How to make your application” section) 兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

Forename(s) 名字

Forename(s) 名字

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Telephone No. 電話號碼

THIS BOX MUST BE DULY COMPLETED
必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印章

(See paragraph 2 in the section “How to make your application”)
(請參閱「申請手續」一節第2段)

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- * (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application”. 如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)；請參閱「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記號碼。
- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (4) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being made for your benefit.
- 倘申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，則是項申請將視作為閣下的利益提出。
- (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

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Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	4,080.71	8,000	65,291.38	70,000	571,299.55	1,000,000	8,161,422.16
1,000	8,161.42	9,000	73,452.80	80,000	652,913.77	2,000,000	16,322,844.32
1,500	12,242.14	10,000	81,614.22	90,000	734,527.99	3,000,000	24,484,266.48
2,000	16,322.85	15,000	122,421.33	100,000	816,142.22	4,000,000	32,645,688.64
2,500	20,403.56	20,000	163,228.44	200,000	1,632,284.43	5,000,000	40,807,110.80
3,000	24,484.26	25,000	204,035.55	300,000	2,448,426.65	6,000,000	48,968,532.96
3,500	28,564.97	30,000	244,842.66	400,000	3,264,568.86	7,000,000	57,129,955.12
4,000	32,645.69	35,000	285,649.78	500,000	4,080,711.08	8,000,000	65,291,377.28
4,500	36,726.40	40,000	326,456.89	600,000	4,896,853.30	9,000,000	73,452,799.44
5,000	40,807.11	45,000	367,264.00	700,000	5,712,995.51	10,000,000	81,614,221.60
6,000	48,968.53	50,000	408,071.11	800,000	6,529,137.73	13,250,000 ⁽¹⁾	108,138,843.62
7,000	57,129.96	60,000	489,685.33	900,000	7,345,279.94		

(1) Maximum number of Hong Kong Offer Shares that may be applied for.

2. You, as the applicant(s), must complete the form in English in BLOCK letters as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:
- the form must contain your NAME and Hong Kong I.D. Card number;
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:
- the form must contain all joint investor participants’ NAMES and the Hong Kong I.D. Card numbers of all joint investor participants;
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:
- the form must contain your company NAME and Hong Kong Business Registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
- Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.
3. Staple your cheque or banker’s cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker’s cashier order. Your application will be rejected if your cheque or banker’s cashier order does not meet all the following requirements:

The cheque must:	Banker’s cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to “ICBC (Asia) Nominee Limited – CIMC Vehicles Public Offer”; be crossed “Account Payee Only”; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker’s cashier order must correspond with your name. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the first-named applicant’s name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant’s name. 	

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4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker’s cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

Industrial and Commercial Bank of China (Asia) Limited

	Name	Address
Hong Kong Island	Queen’s Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen’s Road Central, Hong Kong
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Wanchai Road Branch	G/F Times Media Centre, No.133 Wan Chai Road, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok, Kowloon
	Yaumatei Branch	542 Nathan Road, Yaumatei, Kowloon
	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon
	Yuen Long Branch	G/F, 197-199 Castle Peak Road, Yuen Long, New Territories
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

Standard Chartered Bank (Hong Kong) Limited

	Name	Address
Hong Kong Island	Central Branch	G/F, 1/F, 2/F and 27/F, Two Chinachem Central, 26 Des Voeux Road Central
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King’s Road, North Point
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen
Kowloon	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Yaumatei Branch	G/F – 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
New Territories	Tsimshatsui Branch	Shop G30 & B117-23, G/F, Mira Place One, 132 Nathan Road, Tsim Sha Tsui
	Tai Po Branch	G/F Shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po
	Fotan Branch	No.3, 1/F, Shatin Galleria, 18-24 Shan Mei Street, Fo Tan, Shatin
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

5. Your Application Form can be lodged at these times:

Thursday, June 27, 2019 — 9:00 a.m. to 5:00 p.m.
Friday, June 28, 2019 — 9:00 a.m. to 5:00 p.m.
Saturday, June 29, 2019 — 9:00 a.m. to 1:00 p.m.
Tuesday, July 2, 2019 — 9:00 a.m. to 5:00 p.m.
Wednesday, July 3, 2019 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, July 3, 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in “D. Effect of Bad Weather on the Opening and Closing of the Application Lists” in the “How to Apply for Hong Kong Offer Shares and Reserved Shares” section of the Prospectus.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 請使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

可供申請認購的香港發售股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
500	4,080.71	8,000	65,291.38	70,000	571,299.55	1,000,000	8,161,422.16
1,000	8,161.42	9,000	73,452.80	80,000	652,913.77	2,000,000	16,322,844.32
1,500	12,242.14	10,000	81,614.22	90,000	734,527.99	3,000,000	24,484,266.48
2,000	16,322.85	15,000	122,421.33	100,000	816,142.22	4,000,000	32,645,688.64
2,500	20,403.56	20,000	163,228.44	200,000	1,632,284.43	5,000,000	40,807,110.80
3,000	24,484.26	25,000	204,035.55	300,000	2,448,426.65	6,000,000	48,968,532.96
3,500	28,564.97	30,000	244,842.66	400,000	3,264,568.86	7,000,000	57,129,955.12
4,000	32,645.69	35,000	285,649.78	500,000	4,080,711.08	8,000,000	65,291,377.28
4,500	36,726.40	40,000	326,456.89	600,000	4,896,853.30	9,000,000	73,452,799.44
5,000	40,807.11	45,000	367,264.00	700,000	5,712,995.51	10,000,000	81,614,221.60
6,000	48,968.53	50,000	408,071.11	800,000	6,529,137.73	13,250,000 ⁽¹⁾	108,138,843.62
7,000	57,129.96	60,000	489,685.33	900,000	7,345,279.94		

(1) 可申請認購的香港發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文正楷填妥表格，並於申請表格次頁簽署。僅接納親筆簽名(不得以個人印章代替)。
- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：
- 該指定中央結算系統參與者必須於表格加蓋公司印章(附有公司名稱)，並在適當方格內填寫參與者編號。
- 如閣下以個人中央結算系統投資者戶口持有人名義提出申請：
- 表格須載有閣下的姓名和香港身份證號碼；
 - 須在適當方格內填寫閣下的參與者編號。
- 如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：
- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
 - 須在適當方格內填寫閣下的參與者編號。
- 如閣下以公司中央結算系統投資者戶口持有人名義提出申請：
- 表格須載有閣下的公司名稱和香港商業登記號碼；
 - 須在適當方格內填寫閣下的參與者編號並加蓋公司印章(附有公司名稱)。
- 中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱的公司印章)或其他類似事項如有不準確或遺漏，均可能導致申請無效。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須隨附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票須符合以下所有規定，否則閣下的申請將不獲受理：

支票須：	銀行本票須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「工銀亞洲代理人有限公司－中集車輛公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名/名稱。銀行本票所示姓名/名稱須與閣下的姓名/名稱相同。如屬聯名申請，則銀行本票背面所示姓名/名稱須與排名首位申請人的姓名/名稱相同。
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱須已預印在支票上，或由有關銀行授權的人士在支票背書。該賬戶名稱須與閣下的姓名/名稱相同。如屬聯名申請，則賬戶名稱須與排名首位申請人的姓名/名稱相同。 	

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入收款銀行下列任何一家分行的收集箱：

中國工商銀行(亞洲)有限公司

	名稱	地址
港島區	皇后大道中分行	香港中環皇后大道中122-126號地庫至一樓
	上環分行	香港上環德輔道中317-319號啟德商業大廈地下F舖
	灣仔道分行	香港灣仔道133號卓凌中心地下
	銅鑼灣分行	香港軒尼詩道488-490號軒尼詩大廈地下A舖至1樓
	金鐘分行	香港金鐘道95號統一中心1樓1013-1014號舖
九龍區	旺角分行	九龍旺角彌敦道721-725號華比銀行大廈地下
	油麻地分行	九龍油麻地彌敦道542號
	尖沙咀分行	九龍尖沙咀漢口道35至37號地下1-2號舖
	太子分行	九龍旺角彌敦道777號
	觀塘分行	九龍觀塘開源道79號鱷魚恤中心一樓5號和6號舖
新界區	佐敦分行	九龍佐敦彌敦道233號佐敦薈1字樓
	元朗分行	新界元朗青山道197-199號地下
	上水分行	新界上水石湖墟新豐路33號新豐大廈地下2號舖

渣打銀行(香港)有限公司

	名稱	地址
港島區	中環分行	德輔道中26號華懋中心II期地下、一樓、二樓及二十七樓
	北角中心分行	北角英皇道284號北角中心地下G舖
	香港仔分行	香港仔南寧街6-12號香港仔中心第五期地下4A舖及一樓1號舖
九龍區	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈地下至2樓
	觀塘分行	觀塘觀塘道414號一亞太中心地下及一樓
	68彌敦道分行	尖沙咀彌敦道66-70號金冠大廈地庫、地下B1號舖及中層
	旺角分行	旺角彌敦道617-623號地下B舖、一樓及二樓
	油麻地分行	油麻地彌敦道564號明芳樓地下及一樓
新界區	尖沙咀分行	尖沙咀彌敦道132號美麗華廣場一期地下G30號舖及低層地下B117-23號舖
	大埔分行	大埔大埔墟廣福道23-25號地下2號舖
	火炭分行	沙田火炭山尾街18-24號沙田商業中心一樓3號舖
	沙田廣場分行	沙田沙田正街21-27號沙田廣場8號舖

5. 閣下可於下列時間遞交申請表格：

2019年6月27日(星期四)	—	上午九時正至下午五時正
2019年6月28日(星期五)	—	上午九時正至下午五時正
2019年6月29日(星期六)	—	上午九時正至下午一時正
2019年7月2日(星期二)	—	上午九時正至下午五時正
2019年7月3日(星期三)	—	上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年7月3日(星期三)中午十二時正。開始辦理申請登記的時間為當日上午十一時四十五分至中午十二時正，惟須視乎天氣情況而定(詳見招股章程「如何申請香港發售股份及預留股份」一節「D. 惡劣天氣對開始及截止辦理申請登記的影響」)。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

CIMC Vehicles (Group) Co., Ltd. 中集車輛（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members’ names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity, and stamped with your corporation’s chop.
5. You must be outside the United States or are a person described in paragraph (h)(3) of Rule 902 of Regulation S, and not be a U.S. person (as defined in Regulation S) or a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Listing Rules or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive of the Company and/or any of the Company’s subsidiaries;
 - are a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - are a close associate of any of the above persons; and
 - have been allocated or have applied for or indicated an interest in any International Offer Shares or otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering).

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System (“CCASS”) (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorize the Company and/or the Sole Representative (or its agents or nominees), as agent(s) of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- **agree** to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), the PRC Company Law, Special Regulations and the Articles of Association of the Company;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have relied only on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering set out in the Prospectus;
- **agree** that none of the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- **agree** to disclose to the Company, the H Share Registrar, the receiving banks, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors any personal data which they may require about you and the person(s) for whose benefit you have made the application;

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- if the laws of any place outside Hong Kong apply to your application, **agree** and **warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
 - **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - **agree** that your application will be governed by the laws of Hong Kong;
 - **represent, warrant** and **undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S and are not a U.S. person as defined in Regulation S;
 - **warrant** that the information you have provided is true and accurate;
 - **agree** to accept the Hong Kong Offer Shares applied for or any lesser number allocated to you under the application;
 - **authorize** the Company to place the name of the HKSCC Nominees on the Company’s register of members of H Share as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) into CCASS and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect refund cheque(s) in person;
 - **agree** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
 - **agree** that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted H Shares issued in the name of HKSCC Nominees or not to accept such allotted H Shares for deposit into CCASS; (2) to cause such allotted H Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted H Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificate(s) for such allotted H Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
 - **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted H Shares issued in the name of HKSCC Nominees;
 - **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - **declare** and **represent** that except for an application made by a Qualifying CIMC Shareholder under the Preferential Offering, this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
 - **understand** that the Company and the Sole Representative will rely on your declarations and representations in deciding whether or not to allocate any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
 - (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO** service by you or by anyone as your agent or by any other person (except in respect of application for Reserved Shares pursuant to the Preferential Offering); and
 - (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC (except in respect of application for Reserved Shares pursuant to the Preferential Offering); and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.
- D. Power of attorney**
- If your application is made by a duly authorized person under a valid power of attorney, the Company and the Sole Representative, as the Company’s agent, may accept or reject it at their discretion, and on any conditions they think fit, including requiring evidence of the attorney’s authority. The Company and the Sole Representative, as the Company’s agent, will have full discretion to reject or accept any application, in full or in part, without giving any reason.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Wednesday, July 3, 2019. Applicants are required to pay the Maximum Offer Price of HK\$8.08 for each Hong Kong Offer Share together with 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Sole Representative (for itself and on behalf of the Underwriters) on or before Wednesday, July 10, 2019, the Global Offering will not proceed and will lapse.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering, and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Wednesday, July 10, 2019 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.cimvehiclesgroup.com. Results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering (where applicable) will be available on the above websites.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, July 11, 2019) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account as instructed by you in your Application Form on Wednesday, July 10, 2019 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, July 10, 2019. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 10, 2019, or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) or the appropriate portion thereof without interest. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in the “H. Despatch/Collection of H Share Certificates and Refund Monies” in the “How to Apply for Hong Kong Offer Shares and Reserved Shares” section of the Prospectus.

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies’ corporate, directors, officers, employees and agents (“Representatives”) expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

如閣下欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

CIMC Vehicles (Group) Co., Ltd. 中集車輛（集團）股份有限公司

（於中華人民共和國註冊成立的股份有限公司）

全球發售

申請條件

甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為公司，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表職銜及蓋上公司印章。
- 閣下必須身處美國境外或屬S規例第902條第(h)(3)段所述的人士，並非美國人士（定義見S規例）或中國法人或自然人（合資格境內機構投資者除外）。
- 除上市規則或聯交所已授予的任何相關豁免批准外，下列人士概不得申請認購任何香港發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或本公司任何附屬公司的董事或最高行政人員；
 - 本公司關連人士或緊隨全球發售完成後將成為本公司關連人士的人士；
 - 上述任何人士的緊密聯繫人；及
 - 已獲分配或已申請或表示有意申請任何國際發售股份或以其他方式參與國際發售的人士（惟根據優先發售申請預留股份除外）。

乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統（「中央結算系統」）向香港結算發出電子認購指示（如閣下為中央結算系統參與者）；或(ii)使用白色或黃色申請表格，以本身名義代表不同的實益擁有人提交超過一份申請。

丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下（如屬聯名申請人，即各人共同及個別）代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽署所有相關文件，並指示及授權本公司及／或獨家代表（或其代理或代名人）作為本公司的代理，按組織章程細則的規定為閣下簽署任何文件並代表閣下作出一切必要事宜，以將閣下獲分配的任何香港發售股份以香港結算代理人名義登記；
- 同意遵守香港法例第622章公司條例、香港法例第32章公司（清盤及雜項條文）條例、《中國公司法》、《特別規定》及本公司組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，且提出申請時僅依賴招股章程所載資料及陳述，而除招股章程的任何補充文件內的資料及陳述外，不會依賴任何其他資料或陳述；
- 確認閣下已知悉招股章程所載有關全球發售的限制；
- 同意本公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商、彼等各自的任何董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時或日後均須對並非載於招股章程（及其任何補充文件）的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購（亦不會申請或接納或表示有意認購）國際發售項下的任何發售股份，亦無參與國際發售（惟根據優先發售申請預留股份除外）；
- 同意向本公司、H股證券登記處、收款銀行、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問披露其所要求有關閣下及閣下為其利益提出申請的人士的任何個人資料；

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 如香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i)閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士且並非美國人士(定義見S規例)；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或分配予閣下但數目少於申請數目的香港發售股份；
- 授權本公司將香港結算代理人的名稱列入本公司H股股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及／或其代理將任何H股股票存入中央結算系統及／或以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人發送任何退款支票，郵誤風險由閣下承擔，除非閣下合資格親身領取退款支票；
- 同意獲配發的香港發售股份以香港結算代理人的名義發行，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口；
- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分H股股份，或不接納該等獲配發的H股股份存入中央結算系統；(2)促使該等獲配發的H股股份從中央結算系統提取，並轉入閣下名下，有關風險及費用概由閣下自行承擔；及(3)促使該等獲配發的H股股份以閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發H股股份的股票寄往本申請表格所示地址(郵誤風險由閣下承擔)或提供該等股票予閣下領取；
- 同意香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的H股股份數目；
- 同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責；
- 同意香港結算及香港結算代理人概不以任何方式對閣下負責；
- 聲明及表示除合資格中集股東根據優先發售所提交的申請外，此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請；
- 明白本公司及獨家代表將依據閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如申請為閣下本身的利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下利益而以白色或黃色申請表格或向香港結算或透過白表eIPO服務發出電子認購指示而提出其他申請(有關根據優先發售申請預留股份除外)；及
- (倘閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請(有關根據優先發售申請預留股份除外)；及(ii)閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

丁. 授權書

如閣下的申請由獲得有效授權書的正式授權人士提出，則本公司及獨家代表(作為本公司的代理)可按彼等認為合適的任何條件(包括要求出示授權證明)，酌情接納或拒絕有關申請。本公司及獨家代表(作為本公司的代理)可全權酌情全部或部分拒絕或接納任何申請而無須給予任何理由。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

釐定發售價及香港發售股份的分配

預期發售價於2019年7月3日(星期三)或前後釐定。申請人須繳付每股香港發售股份8.08港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與獨家代表(為其本身及代表承銷商)並無於2019年7月10日(星期三)或之前協定發售價，則全球發售將不會進行並將告失效。

截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2019年7月10日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.cimvehiclesgroup.com公佈最終發售價、國際發售的認購踴躍程度、香港公開發售及優先發售申請水平以及香港發售股份及預留股份分配基準。香港公開發售及優先發售(倘適用)的分配結果及獲接納申請人的香港身份證號碼／護照號碼／香港商業登記號碼亦同於上述網站公佈。

如閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部或部分獲接納，閣下的H股股票(前提是到2019年7月11日(星期四)上午八時正香港公開發售成為無條件且並無終止，H股股票方成為有效的所有權憑證)將以香港結算代理人名義發出，並按閣下在申請表格的指示於2019年7月10日(星期三)或在特別情況下由香港結算或香港結算代理人所釐定的任何其他日期直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：就記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份而言，閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。

- 如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期於2019年7月10日(星期三)在《南華早報》(以英文)及《香港經濟日報》(以中文)刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊發的公告，如有任何差誤，請於2019年7月10日(星期三)下午五時正前或香港結算或香港結算代理人釐定的其他日期通知香港結算。緊隨香港發售股份記存於閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口持有人操作簡介」所載流程)查詢閣下的新戶口結餘。香港結算亦將向閣下發出一份活動結單，列出存入閣下的中央結算系統投資者戶口持有人股份戶口的香港發售股份數目。

申請時支付的款項概不會獲發任何收據。本公司概不會發出任何臨時所有權文件。

退回款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)或其中適當部分。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份及預留股份」一節「H.發送／領取H股股票及退回股款」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其它書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company’s appointed agents such as financial advisors, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理及H股證券登記處提供準確的個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及H股證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在為達致上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行和海外股份過戶登記總處；
- (倘證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務提供商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法律、規則或法規另行規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向H股證券登記處的私隱合規主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。